Smarter technology for all

## ISG Deal Registration FAQ



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## **Lenovo ISG Deal Registration**

- Direct Access for Partners via LBPe platform
  - Access LBPe from the <u>Lenovo Partner Hub</u>
- Deal Registrations are Account Based
- Deal Registrations are approved by Lenovo EU Sales Reps
- Deal Registrations provide better pricing but not exclusivity

LENOVO BID PLATFORM									
PCSD ISG	Bid Request Information								
My Bid Requests	Bid Request Name	Bid Sub Type 🕡		Pricing Grid					
은 Create Deal Registration 능	Please Input Country Of Bid Request	Customer Reference 🕕	×	×					
条 My Deal Registration	United States of America	Please Input							
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≔ User Guide	End Customer Information								
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Disclaimer Prices are estimated buy prices and are for guidance purposes	Please Input	or	Please Input						
only and do not include local value added tax. If you are reseller buying from distribution	→ Show More								
your distributor sets their own prices which are likely to differ from those mentioned here.	Search								
prices and availability and for their terms and conditions. The web browser supported for optimal performance of this tool is	Reseller Information								
cause unforeseen problems that are not tested or support by	Reseller/ID*	Street		City					
Lenovo	Please Input	Please Input		Please Input					
	Postal Or Zip Code	Country Of Bid Request							
	Please Input	United States of America	×						
	Search								

## **ISG Deal Reg (DR) Basics**

- ISG Deal Reg is account based
  - 1 Reseller and 1 Distributor hold the DR for the entire account
    - The named Reseller can change (but not add to) the named Distributor selection regardless of who created the DR (reseller or Disty)
  - DR validity is six months
    - An extension can be requested one time and if approved, it is valid for an additional 30 days
- Investment Review
  - This occurs when a second deal reg is submitted for an account that already has a deal reg
  - The account team of the original (first) DR will need to approve another reseller to also hold a DR (dual deal reg)
- ISG Product Selection
  - There is no need to select every ISG product category and it could slow down the approval process
  - All ISG products will receive deal reg benefits even if not selected in the original submission
- 3<sup>rd</sup> party Deal Protection
  - If the DR creator selects all ISG Software Products in the form, it will include 3<sup>rd</sup> party software vendors that have their own Deal protection process.
    - Any DR that has Nutanix Software selected will automatically be sent to Nutanix for their review once the DR is approved by Lenovo
    - DR will show Pending SAE (SAE = Strategic Alliance Enablement) and be subject to a 48-72hr SLA
    - If you have a deal reg that incorrectly has Nutanix sw selected and you need the DR rejected, send a note to isglbp@lenovo.com

Investment Review will be next to the account instead of Register Deal when another DR already exists							
Action	End Customer Name	Customer Name Also Known As					
Investment Review	Dummy account - Michael B Test Arena		1215515799				

## **ISG Deal Reg Timeline – Existing End Customer account**

If an **existing** end customer account is selected, SLA is 0-3+ business days

- LBPe will evaluate the DR to see if eligible for auto-approval
  - If yes, DR is auto approved instantly
  - If no, DR will pass to Approver to review
    - Covered accounts will go to the assigned end customer account rep for approval (SLA: 1-3 days)
    - SMB uncovered accounts go to ISGLBP team for approval (SLA: 1 day)

Action	End Customer Name	Also Known As	ID	Address	State/Province/County
Register Deal	Dummy Test Account 0704		1216234435	1000 HOSPITALITY CT MORRISVILLE North Carolina 27560-8400	North Carolina

## **ISG Deal Reg Timeline – New End Customer account**

If Create New End Customer Account is selected, SLA is 3+ business days

- Data Steward (DS) team has 48hr SLA to perform due diligence (research to see if acct is truly new)
  - If yes, they will assign CRM ID and DR will pass to Approver to review
    - Covered accounts will go to account rep for approval (24hr SLA recommended but up to account rep)
    - SMB uncovered accounts go to ISGLBP team for approval (24 hr SLA)
  - If no, DS Team will reject and either reference the existing CRM ID that should be used or request more information

Lenovo bid platform											
PCSD ISG	E Ni	and Customer Information									
My Bid Requests  Create Deal Registration	test		Deal Registration Number	Deal Regist Name	tration	Customer Reference	Deal Registration Status	Created By	End Customer	New End Customer Status	Country
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⊞ User Guide 🖻 Login PAQ	P	Please Input ostal Or Zip Code									
Disclaimer Prices are estimated buy prices and are for guidance purposes only and do not include local value added tax. If you are reseller buying from distribution your distributor sets their own prices which are likely to differ from those mentioned here. Contact your distributor to check prices and availability and for their terms and conditions.	st	Please Input tate/Province/County Search Create New End Customer		×							5

## **Additional FAQs**

· Why can't certain accounts be deal registered?



- Send a note to <u>isglbp@lenovo.com</u> to check
- The DR is approved but now it's "Pending SAE", what does this mean?
  - This means that Nutanix sw was selected and the DR has been routed to Nutanix for their deal protection review (48-72hr SLA).
- Nutanix SW was incorrectly included in the DR and now I have to wait a few extra days for that approval, how can I have it rejected?
  - Please send a note to <u>isglbp@lenovo.com</u>
  - Note: The entire DR will be rejected in Lenovo's system
- How do I request an extension?
  - One extension can be requested if submitted prior to the deal reg expiring
  - From LPH, go to Sales -> Register an ISG Deal -> select My Deal Registration from the left nav bar -> either perform search or look in displayed
    results list
  - Hover mouse over blue Action button, select Extend and submit
  - If that Action does not exist, it means the DR is not eligible for an extension

#### How long is a DR extension valid for?

If approved, 30 days

Action	Deal Registration Number	Deal Registration Name	Customer Reference	Deal Registration Status	Created By	End Customer	Country
Action ⊙	DRDN200010003			Approved			US
$\smile$							
Change Distributor N	lew Bid Request   With	draw Extend Add	Products   Copy				



## **Additional FAQs continued**

#### • How do I change Distributors on an approved DR?

- From LPH, navigate to Sales -> Register an ISG Deal -> select My Deal Registration from the left nav bar -> either perform search or look in displayed results list
- Hover mouse over blue Action button, select Change Distributor and submit
- Note: you may not add additional Distributors to a US deal reg, you can only change (remove & replace)

Lenovo Home Sales Products & Services	Solutions Marketing Programs & Training Help	Lenovo Lend	VO BID PLATFORM								٩
		PCSD ISG	My Deal Registration								
🗳 Deal Registrations	Bid Requests	E create new bid Request	End Customer Name	C	eal Registration Name		Deal Regist	ration Number			
Keep updated on your Personal Computer & Smart device (PCSD) and Infrastructure Solutions (ISG)	Keep updated on your Personal Computer & Smart devices (PCSD) and Infrastructure Solutions (ISG)	My Bid Requests	My Bid Requests     Please Input			Please Input			Please Input		
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			Action Deal Registration Deal Registration Customer Number Name Reference	Deal Registration Sta	tus Created By End Customer	New End Customer Status	Country Bid Request ID	Requested Date	Approved Date	Expiry Date	Deal Reg Parent
			Action  O DRDND00002358 Test	Approved	Dummy account - Michael B Test Arena		US BRDND00379977	3 V1 1-Mar-2023	1-Mar-2023	28-Aug-2023	
			Action Deal Registration Deal Registration Number Name	Customer Reference	Deal Registration Status	Created By	End Customer	Country			
		C	Action O DRDN200010003		Approved			US			
			Change Distributor New Bid Request	Withdraw							7



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